

GRAY PANNELL & WOODWARD
Attorneys at Law

LLP

The Realty Building
24 Drayton Street, Suite 1000
Savannah, GA 31401
(912) 443-4040

One Buckhead Plaza
3060 Peachtree Road, N.W., Suite 730
Atlanta, GA 30305
(404) 480-8899

gpwlawfirm.com

**BOND COUNSEL
REPRESENTATIVE LIST OF BOND ISSUES**

2018

REVENUE BONDS

\$28,000,000	Banks County Industrial Building Authority Taxable Revenue Bonds (Selit North America, Inc. Project (Real Estate)), Series 2018
\$32,000,000	Banks County Industrial Building Authority Taxable Revenue Bonds (Selit North America, Inc. Project (Equipment)), Series 2018
\$1,550,000	Brunswick and Glynn County Development Authority Revenue Bond (Brunswick Library Project), Series 2018
\$1,200,000	Camden County Joint Development Authority Taxable Industrial Development Revenue Bond (Industrial Land Project), Series 2018
\$11,500,000	Coffee County Hospital Authority Junior Lien Revenue Anticipation Certificate (Coffee Regional Medical Center, Inc. Project), Series 2018
\$20,000,000	Hospital Authority of Colquitt County Revenue Anticipation Certificate, Series 2018
\$157,305,000	2018 Defeasance of Chatham County Hospital Authority Seven Mill Tax Pledge Refunding and Improvement Revenue Bonds (Memorial Health University Medical Center, Inc.), Series 2012A
\$36,000,000	Development Authority of Columbia County Taxable Revenue Bonds (Club Car Project), Series 2018
\$7,000,000	Columbus Building Authority Lease Revenue Bond, Series 2018
\$14,095,000	Downtown Savannah Authority Revenue Bonds (City of Savannah Projects), Series 2018A
\$30,205,000	Downtown Savannah Authority Taxable Revenue Bonds (City of Savannah Eastern Wharf Garage Project), Series 2018
\$3,395,000	Hospital Authority of Columbus, Georgia Taxable Revenue Anticipation Certificates, Series 2018A
\$27,915,000	Hospital Authority of Columbus, Georgia Revenue Anticipation Certificates, Series 2018B
\$13,360,000	City of Dalton Building Authority Revenue Bonds (Dalton Public School System Project), Series 2018
\$3,200,000	City of Dalton Building Authority Revenue Bond (Whitfield County Fire Station Project), Series 2018
\$2,245,000	Franklin County Water and Sewer Interim Revenue Bond, Series 2018
\$15,775,000	City of Loganville, Georgia Water and Sewerage Revenue Bonds, Series 2018 (Underwriter's Counsel)
\$17,340,000	Macon Water Authority Water and Sewer Revenue Bonds, Series 2018A
\$20,070,000	Macon Water Authority Tax-Exempt Adjustable Mode Water and Sewer Refunding and Improvement Revenue Bonds, Series 2018B
\$4,415,000	Madison County Industrial Development and Building Authority (Georgia) Revenue Refunding Bonds, Series 2018

\$10,690,000	Downtown Marietta Development Authority Revenue Bonds (Marietta Schools Project), Series 2018
\$22,880,000	Moultrie-Colquitt County Development Authority Revenue Bonds (Philadelphia College of Osteopathic Medicine Project), Series 2018B
\$32,840,000	Oconee County Industrial Development Authority Revenue Bonds (Presbyterian Village Athens Project), Series 2018A-1 (Authority Counsel)
\$10,000,000	Oconee County Industrial Development Authority Revenue Bonds (Presbyterian Village Athens Project), Series 2018A-2 (Authority Counsel)
\$10,000,000	Oconee County Industrial Development Authority Revenue Bonds (Presbyterian Village Athens Project), Series 2018A-3 (Authority Counsel)
\$40,000,000	Oconee County Industrial Development Authority Revenue Bonds (Presbyterian Village Athens Project), Series 2018A-4 (Authority Counsel)
\$35,000,000	Oconee County Industrial Development Authority Revenue Bonds (Presbyterian Village Athens Project), Series 2018A-5 (Authority Counsel)
\$7,175,000	Downtown Development Authority of the City of Peachtree Corners Taxable Revenue Bond (Economic Development Project), Series 2018
\$954,000	City of Pembroke Water and Sewer Interim Revenue Bond, Series 2018
\$11,045,000	Polk County Water, Sewage, and Solid Waste Authority Water and Sewerage Revenue Bonds, Series 2018
\$11,085,000	Resource Recovery Development Authority for the City of Savannah Revenue Bond (City of Savannah Landfill Improvement Project), Series 2018
\$2,100,000	City of Riceboro Water and Sewer System Interim Revenue Bond, Series 2018
\$2,000,000	City of Savannah General Obligation Street Improvement Revenue Bond, Series 2018
\$31,000,000	Savannah Economic Development Authority Taxable Industrial Development Revenue Bond (International Paper Company Project), Series 2018 (Issuer's Counsel only)
\$23,185,000	Modification of \$26,245,000 in original aggregate principal amount of Savannah Economic Development Authority Revenue Refunding and Improvement Bonds (SSU Foundation Real Estate Ventures, LLC - University Village Project), Series 2008A
\$20,930,000	Modification of \$22,975,000 in original aggregate principal amount of Savannah Economic Development Authority Revenue Bonds (SSU Foundation Real Estate Ventures, LLC - Indigo Pointe Project), Series 2008B
\$1,257,000	Sparta-Hancock Public Facilities Authority Refunding Revenue Bond (County Projects), Series 2018
\$10,000,000	Town of Trion, Georgia Development Authority Industrial Development Revenue Bond (Dixie Specialty Fibers, Inc. Project), Series 2018

GENERAL OBLIGATION BONDS

\$4,650,000	Bryan County General Obligation Transportation Sales Tax Bond, Series 2018
\$74,250,000	Bryan County School District General Obligation Bonds, Series 2018
\$40,000,000	Bulloch County School District General Obligation Sales Tax Bonds, Series 2018
\$7,000,000	Butts County General Obligation Sales Tax Bonds, Series 2018 (Underwriter's Counsel)
\$2,780,000	Chattahoochee County School District General Obligation Sales Tax Bond, Series 2018A (Purchaser's Counsel)
\$1,728,000	Chattahoochee County School District General Obligation Refunding Bond, Series 2018B (Purchaser's Counsel)
\$40,380,000	City of Dalton, Georgia General Obligation Bonds, Series 2018
\$2,500,000	Jeff Davis County School District General Obligation Sales Tax Bonds, Series 2018
\$3,000,000	Jenkins County School District General Obligation Sales Tax Bonds, Series 2018
\$839,530,000	State of Georgia General Obligation Bonds 2018A
\$389,095,000	State of Georgia General Obligation Bonds 2018B (Federally Taxable)
\$18,050,000	Polk School District General Obligation Sales Tax Bonds, Series 2018

\$2,200,000 Screven County School District General Obligation Sales Tax Bond, Series 2018
 \$4,230,000 Tattnall County General Obligation Sales Tax Bonds, Series 2018
 \$4,118,000 Wilkes County School District General Obligation Refunding Bond, Series 2018

TAX ANTICIPATION NOTES AND LEASING TRANSACTIONS

\$2,400,000 Association County Commissioners of Georgia Installment Sale Agreement (Oconee County, Georgia), 2018
 \$41,640 Lease/Purchase Supplement No.1, dated November 15, 2018, to Lease/Purchase Master Agreement, dated November 15, 2018, between CDW Government LLC and Chatham County, Georgia
 \$21,000,000 Chatham County School District Taxable General Obligation Tax Anticipation Note, Series 2018
 \$3,035,000 Lease/Purchase Agreement between Ameris Bank and Colquitt County
 \$350,000 Lease Purchase Agreement between Ameris Bank and City of Donaldsonville
 \$6,500,000 Dougherty County School District Tax Anticipation Note, Series 2018
 \$250,000 Loan from First National Community Bank to City of Eton Public Facilities Authority
 \$124,000 City of Lithonia Tax Anticipation Note
 \$2,500,000 Monroe County Taxable Tax Anticipation Note
 \$4,000,000 Georgia Municipal Association, Inc. Installment Sale Agreement (City of Lilburn)
 \$975,000 Georgia Municipal Association, Inc. Installment Sale Agreement (City of Washington)
 \$2,864,553 Georgia Municipal Association, Inc. Installment Sale Agreement (Wilkes County School District)
 \$43,335,000 Georgia Municipal Association, Inc. Certificates of Participation (City of Atlanta Public Safety Projects), Series 2018
 \$10,032,031 Lease Purchase Agreement between Ameris Bank and Lowndes County School District
 \$3,000,000 Valdosta-Lowndes County Parks and Recreation Authority Promissory Note
 \$6,700,000 Wayne County General Obligation Tax Anticipation Note, Series 2018
 \$3,800,000 Whitfield County General Obligation Tax Anticipation Note, Series 2018