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All deals were closed by the partners of
Gray Pannell & Woodward LLP.

BOND COUNSEL
REPRESENTATIVE LIST OF BOND ISSUES
2012

AMOUNT

GENERAL OBLIGATION BONDS

\$9,475,000	Barrow County School District General Obligation Bonds, 2012
\$1,463,000	City of Berkeley Lake General Obligation Bond, Series 2012
\$20,000,000	Bibb County General Obligation Sales Tax Bonds, Series 2012
\$7,170,000	Bulloch County School District General Obligation Sales Tax Bonds, Series 2012A
\$950,000	Bulloch County School District Taxable General Obligation Sales Tax Bonds, Series 2012B
\$5,705,000	Bulloch County School District General Obligation Refunding Bonds, Series 2012C
\$12,000,000	City of Calhoun General Obligation School Bonds, Series 2012
\$5,000,000	Emanuel County School District General Obligation Sales Tax Bonds, Series 2012
\$22,735,000	Gordon County School District General Obligation Sales Tax Bonds, Series 2012
\$9,500,000	Hall County School District General Obligation Bonds, Series 2012
\$5,000,000	Haralson County School District General Obligation Sales Tax Bonds, Series 2012
\$6,775,000	Jefferson County School District General Obligation Sales Tax Bonds, Series 2012
\$5,000,000	Laurens County School District General Obligation Sales Tax Bonds, Series 2012
\$18,000,000	City of Macon General Obligation Sales Tax Bonds, Series 2012
\$1,000,000	Murray County School District General Obligation Sales Tax Bond, Series 2012
\$6,500,000	Pierce County School District General Obligation Sales Tax Bonds, Series 2012
\$4,500,000	Tattnall County School District General Obligation Sales Tax Bonds, Series 2012
\$16,000,000	Thomas County School District General Obligation Sales Tax Bonds, Series 2012
\$11,400,000	City of Thomasville General Obligation School Bonds, Series 2012
\$25,000,000	Valdosta City School System General Obligation Sales Tax Bonds, Series 2012
\$18,000,000	Walker County School District General Obligation Sales Tax Bonds, Series 2012
\$9,280,000	Ware County School District General Obligation Sales Tax Bonds, Series 2012
\$3,330,000	Wayne County School District General Obligation Sales Tax Bonds, Series 2012

REVENUE BONDS

\$6,620,000	City of Cartersville Water and Sewer Revenue Bonds, Series 2012
\$6,645,000	City of Calhoun Water and Sewerage Refunding Revenue Bonds, Series 2012
\$4,040,000	Solid Waste Management Authority of Camden County Revenue Refunding Bonds, Series 2012

\$9,580,000	Carroll County Water Authority Water and Sewerage Refunding and Improvement Revenue Bonds, Series 2012 (Underwriter's Counsel)
\$3,780,000	Carrollton Payroll Development Authority Revenue Anticipation Certificates (UWG Athletic Complex, LLC Project), Series 2012 (Special Counsel to the Borrower)
\$43,690,000	Carrollton Payroll Development Authority Revenue Bonds (UWG Phase II, LLC Project), Series 2012 (Special Counsel to the Borrower)
\$163,880,000	Chatham County Hospital Authority Seven Mill Tax Pledge Refunding and Improvement Revenue Bonds (Memorial Health University Medical Center, Inc.), Series 2012A
\$7,180,000	City of Chatsworth Water and Sewer Refunding and Improvement Revenue Bonds, Series 2012
\$29,825,000	Columbus Building Authority Lease Revenue Refunding Bonds, Series 2012A
\$14,005,000	Columbus Building Authority Taxable Lease Revenue Refunding Bonds, Series 2012B
\$5,000,000	Cordele Office Building Authority Revenue Refunding Bond (City of Cordele Project), Series 2012A
\$305,000	Cordele Office Building Authority Revenue Refunding Bond (City of Cordele Project), Series 2012B
\$1,785,000	Urban Redevelopment Agency of the City of Dunwoody Revenue Bond (City of Dunwoody Project), Series 2012A
\$3,520,000	Urban Redevelopment Agency of the City of Dunwoody Taxable Revenue Bond, Series 2012B
\$16,020,000	East Richland County Public Service District (South Carolina) Sewer System Revenue Refunding Bonds, Series 2012 (Underwriter's Counsel)
\$7,450,000	City of Eastman Water and Sewer Refunding Revenue Bonds, Series 2012
\$7,475,000	City of Glennville Water and Sewer Refunding Revenue Bonds, Series 2012
\$57,500,000	City of Griffin Combined Public Utility Revenue Refunding Bonds, Series 2012
\$866,397	City of Griffin Tax Allocation Bonds, Series 2012
\$8,970,000	City of Hinesville Water and Sewerage Refunding Revenue Bonds, Series 2012A
\$2,090,000	City of Hinesville Water and Sewerage Taxable Refunding Revenue Bonds, (Series 2012B)
\$9,145,000	Jackson County Industrial Development Authority Revenue Refunding Bonds (Jackson County Economic Development Projects), Series 2012A
\$9,265,000	Lowndes County Public Facilities Authority Refunding Revenue Bonds (Lowndes County Judicial/Administration Complex), Series 2012
\$671,818	City of Nahunta Water and Sewer Refunding Revenue Bond, Series 2012
\$140,000,000	Oconee County Industrial Development Authority Taxable Revenue Bonds (Caterpillar Inc. Project), Series 2012
\$10,380,000	Oconee County Industrial Development Authority Revenue Bonds (Economic Development Projects), Series 2012
\$10,230,000	Oconee County Industrial Development Authority Revenue Refunding Bonds (OIIT Project), Series 2012
\$2,225,000	Paulding County Industrial Building Authority Taxable Revenue Refunding Bonds (Industrial Park Project), Series 2012A
\$5,090,000	Paulding County Industrial Building Authority Revenue Refunding Bonds (Wastewater Treatment Facility Projects), Series 2012B
\$7,445,000	Paulding County Water and Sewerage Revenue Refunding Bonds, Series 2012
\$3,527,715	City of Port Wentworth Water and Sewer Revenue Bond, Series 2012
\$2,025,000	City of Reynolds Water and Sewer System Interim Revenue Bond, Series 2012
\$1,149,000	City of Richland Combined Public Utilities Revenue Bond, Series 2012
\$2,497,000	City of Riceboro Water and Sewer System Interim Revenue Bond, Series 2012
\$32,125,000	City of Rome Water and Sewerage Revenue Refunding Bonds, Series 2012

\$12,775,000	South Georgia Governmental Services Authority Revenue Bonds (City of Moultrie Water and Sewer Projects), Series 2012
\$6,040,000	City of Springfield Water and Sewerage Refunding Revenue Bonds, Series 2012
\$9,870,000	City of Thomson and McDuffie County Water and Sewer Revenue Refunding Bonds, Series 2012A
\$1,940,000	City of Thomson and McDuffie County Water and Sewerage Taxable Revenue Refunding Bonds, Series 2012B
\$2,438,000	City of Walthourville Water and Sewer Revenue Bond, Series 2012
\$1,350,000	Waycross and Ware County Development Authority Revenue Bond (YMCA of Waycross, Georgia, Inc. Project), Series 2012
\$4,505,000	West Point Development Authority Revenue Bonds (City of West Point Projects), Series 2012
\$14,740,000	City of Winder (Winder-Barrow Industrial Building Authority Revenue Refunding Bonds, Series 2012

TAX ANTICIPATION NOTES
and
LEASING TRANSACTIONS

\$2,500,000	ACCG Bryan County Installment Sale Agreement 2012
\$14,980,000	Association County Commissioners of Georgia Leasing Program Certificates of Participation (Effingham County Project), 2012
\$6,620,000	Branch Bank and Trust Company: Newnan-Coweta County Airport Authority Promissory Note, 2012
\$9,500,000	Clayton County School District, Tax Anticipation Note, 2012
\$2,422,000	Hospital Authority of Colquitt County Promissory Note, 2012
\$16,000,000	Douglas County Tax Anticipation Note, 2012
\$9,020,000	Emanuel County Hospital Authority Refunding Revenue Anticipation Certificates, Series 2012
\$8,840,000	Hospital Authority of Liberty County Revenue Anticipation Certificates, Series 2012
\$3,800,000	Ware County General Obligation Tax Anticipation Note, 2012
\$8,740,000	Georgia Municipal Association, Inc. Certificates of Participation (Garden City Refunding Project), 2012
\$2,510,000	Georgia Municipal Association, Inc.(City of Jefferson Installment Sale Agreement), 2012
\$880,000	Georgia Municipal Association, Inc. Installment Sale Agreement (City of Pooler), 2012
\$500,000	Georgia Municipal Association, Inc. Installment Sale Agreement (City of Varnell), 2012
\$425,000	Georgia Municipal Association Inc. Lease-Purchase (City of Walnut Grove), 2012
\$5,000,000	Gilmer County General Obligation Tax Anticipation Note, 2012
\$2,500,000	Monroe County Tax Anticipation Note, 2012
\$2,500,000	Murray County School District General Obligation Tax Anticipation Note, Series 2012
\$1,173,157	View Point Health (f/k/a GRN Community Service Board) Refunding Notes, Series 2011A
\$1,686,167	View Point Health (f/k/a GRN Community Service Board) Refunding Notes, Series 2011B
\$6,000,000	Wayne County General Obligation Tax Anticipation Note, 2012
\$600,000	Wayne County School District General Obligation Tax Anticipation Note, Series 2012