


GRAY PANNELL & WOODWARD
 Attorneys at Law

LLP

P.O. Box 8050 (31412)
 24 Drayton Street, Suite 1000
 Savannah, Georgia 31401
 (912) 443-4040

One Buckhead Plaza
 3060 Peachtree Road, N.W., Suite 730
 Atlanta, Georgia 30305
 (678) 705-6280

gpwlawfirm.com

All deals were closed by the partners of Gray Pannell & Woodward LLP.

BOND COUNSEL
REPRESENTATIVE LIST OF BOND ISSUES
2011

AMOUNT

GENERAL OBLIGATION BONDS

\$9,500,000	Wilkes County School District General Obligation Refunding Bonds, Series 2011
\$2,000,000	Lamar County School District General Obligation Bond (Taxable - Qualified Zone Academy Bond - Direct Payment), Series 2011
\$10,000,000	City of Fayetteville Revenue Refunding Bonds, Series 2011
\$9,565,000	Oconee County General Obligation Refunding Bonds, Series 2011A
\$530,000	Oconee County General Obligation Refunding Bonds, Series 2011B
\$4,085,000	City of Dublin School District General Obligation Bonds, Series 2011
\$4,430,000	Screven County School District General Obligation Sales Tax Bonds, Series 2011
\$1,200,000	Murray County School District General Obligation Sales Tax Bond, Series 2011
\$1,560,000	Emanuel County General Obligation Sales Tax Bond, Series 2011
\$71,245,000	Carroll County School District General Obligation Sales Tax Bonds, Series 2011
\$2,900,000	City of Chickamauga General Obligation School Bonds, Series 2011
\$40,000,000	Catoosa County School District General Obligation Sales Tax Bonds, Series 2011
\$5,730,000	Long County School District General Obligation Bonds, Series 2011
\$6,200,000	Towns County General Obligation Sales Tax Bond, Series 2011
\$2,948,000	City of Bremen School District General Obligation Sales Tax Bonds, Series 2011
\$2,940,000	City of Bremen School District General Obligation Sales Tax Bonds, Series 2011 (Bank Counsel)
\$6,000,000	Wayne County School District General Obligation Sales Tax Bonds, Series 2011 (Bank Counsel)
\$21,000,000	City of Calhoun General Obligation School Bonds (Taxable - Qualified School Construction Bonds - Direct Payment), Series 2011
\$3,220,000	Wilkes County General Obligation Sales Tax Bonds, Series 2011
\$6,000,000	Wayne County School District General Obligation Sales Tax Bonds, Series 2011
\$17,625,000	Candler County School District General Obligation Bonds (Taxable - Qualified School Construction Bonds - Direct Payment), Series 2011
\$97,245,000	Douglas County General Obligation Sales Tax Bonds, Series 2011 (Underwriter's Counsel)
\$835,000	Wheeler County General Obligation Sales Tax Bond, Series 2011
\$1,500,000	Wheeler County School District General Obligation Sales Tax Bond, Series 2011

<u>AMOUNT</u>	<u>REVENUE BONDS</u>
\$6,413,000	City of Swainsboro Water and Sewer System Revenue Bond, Series 2011
\$44,000,000	Jackson County Industrial Development Authority Taxable Revenue Bonds (Project Red), Series 2011
\$44,000,000	Development Authority of Houston County Taxable Revenue Bonds (Project Guardian), Series 2011
\$4,000,000	Paulding County Industrial Building Authority Taxable Revenue Bonds (Project Stamp), Series 2011
\$150,000,000	Hospital Authority of Valdosta and Lowndes County Revenue Certificates (South Georgia Medical Center Project), Series 2011
\$2,680,000	Downtown Savannah Authority Revenue Bonds (Chatham County - Union Mission Project), Series 2011
\$11,745,000	Development Authority of Fulton County Revenue Bonds, (AMC Campus Project I, LLC Project), Series 2011 (Special Counsel to Borrower)
\$4,185,000	Downtown Bainbridge Development Authority Revenue Bonds (City of Bainbridge Project), Series 2011
\$35,000,000	Development Authority of Houston County Taxable Revenue Certificates (Graphic Packaging Project), Series 2011
\$3,201,000	City of East Dublin Water and Sewer System Revenue Bond, Series 2011
\$6,760,000	McIntosh County Water System Revenue Bond, Series 2011
\$9,190,000	City of Jefferson Public Building Authority/Jackson County Revenue Refunding Bonds, Series 2011
\$3,035,000	Hospital Authority of Bacon County Refunding Revenue Anticipation Certificates (Taxable), Series 2011A
\$9,820,000	Hospital Authority of Bacon County Refunding and Improvement Revenue Anticipation Certificates (Tax-Exempt), Series 2011B
\$2,517,000	Jackson County Water and Sewerage Authority Revenue Refunding Bonds, Series 2011A
\$2,526,000	Jackson County Water and Sewerage Authority Revenue Refunding Bonds, Series 2011B
\$4,050,000	Reissuance of Macon-Bibb County Urban Development Authority Revenue Bonds (Bibb County Public Projects), Series 2006
\$6,525,000	City of Calhoun Water and Sewerage Revenue Refunding Bonds, Series 2011
\$784,000	Lincoln County Water and Sewer System Revenue Bond, Series 2011
\$7,925,000	Polk County Water, Sewerage and Solid Waste Authority Revenue Refunding Bonds, Series 2011A
\$1,895,000	Polk County Water, Sewerage and Solid Waste Authority Revenue Refunding Bonds, Series 2011B
\$16,810,000	Effingham County Industrial Development Authority Refunding Revenue Bonds, Series 2011A
\$23,185,000	Effingham County Industrial Development Authority Taxable Refunding Revenue Bonds, Series 2011B
\$10,000,000	Joint Development Authority of Winder-Barrow County Taxable Revenue Bonds (Chico's Distribution Services), Series 2011
\$100,000,000	Hospital Authority of Valdosta and Lowndes County Taxable Revenue Certificate (South Georgia Medical Center), Series 2011A
\$17,125,000	Columbia County Water and Sewerage Refunding Revenue Bonds, Series 2011
\$3,570,000	Savannah Economic Development Authority Refunding Revenue Bond (The Savannah Country Day School, Inc. Project), Series 2011
\$9,565,000	City of Guyton Water and Sewer Refunding and Improvement Revenue Bonds, Series 2011
\$8,746,000	Development Authority of DeKalb County Revenue Bonds (St. Martin's Episcopal School, Inc. Project), Series 2011 (Bank Counsel)

\$9,280,000	Dade County Water and Sewer Authority Revenue Refunding Bonds, Series 2011
\$7,000,000	Emanuel County Development Authority Industrial Development Revenue Bonds (Nordson Corporation Project), Series 2011
\$880,000	Treutlen County Development Authority Revenue Bond (Treutlen County DFCS Project), Series 2011
\$6,800,000	Paulding County Industrial Building Authority Taxable Revenue Bonds (Paulding County Economic Development Projects), Series 2011B
\$1,100,000	Paulding County Industrial Building Authority - Paulding County Revenue Bonds (Paulding County Economic Development Projects), Series 2011A
\$6,000,000	Conversion to Long Term Period Savannah Economic Development Authority Revenue Bonds, (Telfair Museum of Art, Inc. Project), Series 2006
\$12,000,000	Macon Water Authority Water and Sewer Revenue Bonds, Series 2011A and
\$21,900,000	Macon Water Authority Water and Sewer Refunding Revenue Bonds, Series 2011B
\$19,285,000	Bartow-Cartersville Joint Development Authority Revenue Bonds (GHC Student Center, LLC Project), Series 2011
\$6,665,000	City of Savannah Airport Refunding Revenue Bonds, Series 2011A and
\$8,345,000	City of Savannah Airport Refunding Revenue Bonds, Series 2011B
\$11,915,000	St. Peters Parish/Jasper County Public Facilities Corporation Instalment Purchase Revenue Bonds (County Office Building Projects), Series 2011A (Underwriter's Counsel)
\$1,810,000	City of Tennille Water and Sewer Revenue Bond, Series 2011
\$5,500,000	Conversion to Bank Rate of Macon-Bibb County Industrial Authority Variable Rate Demand Industrial Development Revenue Bonds (Battle Lumber Co., Inc. Project), Series 2007
\$3,500,000	Solid Waste Management Authority of Atkinson County Refunding and Improvement Revenue Bonds, Series 2011
\$30,000,000	Development Authority of Fulton County Taxable Revenue Bonds (Macy's Project), Series 2011
\$900,000	City of Blue Ridge Second Interim Water and Sewer Revenue Bond, Series 2011

TAX ANTICIPATION NOTES

and

LEASING TRANSACTIONS

\$4,000,000	Murray County School District General Obligation Tax Anticipation Note, Series 2011
\$3,000,000	Georgia Municipal Association, Inc. Installment Sale Agreement (City of Harlem), 2011
\$4,772,039	Liberty County Projects Corporation Lease with Liberty County of Facilities for Sublease to the State of Georgia, acting by and through the Georgia Department of Human Services, for its Division of Family and Children Services (DFCS)
\$15,700,000	Clayton County School District Tax Anticipation Note, Series 2011
\$6,337,470	Sumter County/ACCG Installment Sale Agreement (Bank Counsel)
\$3,500,000	City of Hartwell Georgia Municipal Association, Inc. Installment Sale Agreement
\$5,000,000	Ware County General Obligation Tax Anticipation Note, Series 2011
\$450,000	Downtown Development Authority of Holly Springs Loan from Branch Banking and Trust Company (Special Counsel to the Authority)
\$18,000,000	Douglas County Tax Anticipation Note, Series 2011
\$200,000	Downtown Development Authority of the City of Stone Mountain Loan from Branch Banking and Trust Company (Special Counsel to the Authority)
\$1,525,000	City of Stone Mountain Georgia Municipal Association, Inc. Installment Sale Agreement
\$5,000,000	Gilmer County General Obligation Tax Anticipation Note, Series 2011
\$6,000,000	Wayne County General Obligation Tax Anticipation Note, Series 2011