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All deals were closed by the partners of Gray Pannell & Woodward LLP.

BOND COUNSEL
REPRESENTATIVE LIST OF BOND ISSUES
2010

<u>AMOUNT</u>	<u>GENERAL OBLIGATION BONDS</u>
\$7,920,000	Treutlen County School District General Obligation Bonds (Taxable – Qualified School Construction Bonds – Direct Payment), Series 2010
\$38,700,000	Barrow County School District General Obligation Bonds, Series 2010
\$13,705,000	Bulloch County School District General Obligation Sales Tax Bonds (Taxable – Qualified School Construction Bonds – Direct Payment), Series 2010
\$30,000,000	Bibb County School District General Obligation Sales Tax Bonds, Series 2010 (Underwriter’s Counsel)
\$51,815,000	Glynn County School District General Obligation Sales Tax Bonds, Series 2010
\$3,000,000	Clinch County School District General Obligation Sales Tax Bonds, Series 2010
\$9,000,000	Gilmer County School District General Obligation Sales Tax Bonds, Series 2010
\$2,200,000	Brantley County School District General Obligation Sales Tax Bonds, Series 2010
\$9,755,000	City of Dublin School District General Obligation Bonds, Series 2010
\$3,000,000	Cusseta-Chattahoochee County General Obligation Sales Tax Bonds, Series 2010

<u>AMOUNT</u>	<u>REVENUE BONDS</u>
\$1,025,100	City of Young Harris Water and Sewer System Revenue Bond, Series 2010
\$6,000,000	Development Authority of the City of Newnan Health Facilities Revenue Bond (Newnan Nursing Home and Rehabilitation Center Project), Series 2010
\$36,475,000	Savannah Economic Development Authority Revenue Bonds (SSU Community Development I, LLC Project), Series 2010
\$22,890,000	Reissuance of Savannah Economic Development Authority Revenue Bonds (SSU Foundation Real Estate Ventures, LLC-Indigo Pointe Project), Series 2008A
\$25,975,000	Reissuance of Savannah Economic Development Authority Revenue Refunding and Improvement Bonds (SSU Foundation Real Estate Ventures, LLC-University Village Project), Series 2008A
\$18,265,000	Reissuance of Development Authority of Peach County Student Housing Facilities Revenue Bonds (FVSU Wildcat Commons Phase II), Series 2008
\$2,665,000	City of Commerce Water and Sewerage Revenue Refunding Bond, Series 2010
\$5,300,000	Brunswick and Glynn County Development Authority Revenue Bonds (Gateway Behavioral

	Health Services Project), Series 2010 (Underwriter's Counsel)
\$14,940,000	South Georgia Governmental Services Authority Revenue Bonds (Grady County Recreational Fishing Lake Project), Series 2010
\$3,269,710	Defeasance of Emanuel County Development Authority Taxable Revenue Bond (Huber Engineered Woods Project), Series 2006
\$11,175,000	Macon-Bibb County Urban Development Authority Refunding Revenue Bonds (Bibb County Projects), Series 2010
\$7,900,000	Carroll County Water Authority Refunding Revenue Bond (City of Temple Project), Series 2010
\$41,455,000	Camden County Public Service Authority Refunding Revenue Bonds (City of St. Marys Project), Series 2010
\$2,930,000	Monroe County Public Facilities Authority Taxable Revenue Bonds (Monroe County Facilities Project), Series 2010B (Underwriter's Counsel)
\$3,315,000	Monroe County Public Facilities Authority Revenue Bonds (Monroe County Facilities Project), Series 2010A (Underwriter's Counsel)
\$14,225,000	Macon Water Authority (Georgia) Tax Exempt Adjustable Mode Water And Sewer Refunding Revenue Bonds, Series 2010A
\$20,000,000	Macon Water Authority Water And Sewer Revenue Bonds, Series 2010B
\$6,445,000	Paulding County Industrial Building Authority - City of Dallas Revenue Bonds (Federally - Taxed - Recovery Zone Economic Development Bonds) (City of Dallas Project), Series 2010
\$60,730,000	Columbia County Water and Sewerage Revenue Bonds, Series 2010
\$9,510,000	Liberty County Public Facilities Authority Revenue Bonds (Taxable – Build America Bonds – Direct Payment) (City of Hinesville Projects), Series 2010
\$6,760,000	McIntosh County Water System Interim Revenue Bond, Series 2010
\$120,000,000	Development Authority of Fulton County Taxable Revenue Bonds (The Coca-Cola Company Project), Series 2010
\$5,600,000	The City of Dalton Building Authority Revenue Bonds (Taxable – Recovery Zone Economic Development Bonds – Direct Payment), Series 2010
\$3,775,000	Dalton-Whitfield Joint Development Authority Revenue Bond (Phase IIA Project), Series 2010A
\$6,075,000	Dalton-Whitfield Joint Development Authority Taxable Revenue Bond (Phase IIB Project), Series 2010B
\$2,000,000	South Georgia Governmental Services Authority Revenue Bonds (Thomasville School Projects) (Taxable-Qualified School Construction Bonds-Direct Payment), Series 2010
\$50,125,000	Brunswick-Glynn County Joint Water and Sewer Commission Revenue Bonds, Series 2010C
\$8,220,000	Albany-Dougherty Inner City Authority Revenue Refunding Bonds (Dougherty County, Georgia Public Purpose Project), Series 2010 (Underwriter's Counsel)
\$3,000,000	Development Authority of Cobb County Tax-Exempt Variable Rate Industrial Development Revenue Bonds (First Landmark Bank Project), Series 2010 (Borrower's Counsel)
\$1,930,000	City of Social Circle Combined Public Utility Revenue Refunding and Improvement Bonds, Series 2010
\$13,000,000	Brunswick-Glynn County Joint Water and Sewer Commission Refunding Revenue Bond (Glynn County Wastewater Improvement Project), Series 2010B
\$15,040,000	City of Statesboro Water & Sewer Refunding and Improvement Revenue Bonds, Series 2010
\$13,000,000	Brunswick-Glynn County Joint Water and Sewer Commission Refunding Revenue Bond (Glynn County Wastewater Improvement Project), Series 2010A
\$6,833,070	City of Port Wentworth Water and Sewer Interim Revenue Bond, Series 2010
\$1,157,000	City of Hagan Water and Sewer System Revenue Bond, Series 2010A
\$450,000	City of Hagan Water and Sewer System Refunding and Improvement Revenue Bond, Series 2010B

\$22,180,000	Columbus Building Authority Capital Improvement and Refunding Lease Revenue Bonds, Series 2010A
\$72,320,000	Columbus Building Authority Capital Improvement Lease Revenue Bonds (Taxable-Build America Bonds – Direct Payment), Series 2010B
\$2,090,000	Columbus Building Authority Capital Improvement Lease Revenue Bonds (Taxable- Recovery Zone Economic Development Bonds – Direct Payment) Series 2010C

TAX ANTICIPATION NOTES
and
LEASING TRANSACTIONS

\$77,945,000	Carroll City-County Hospital Authority Revenue Anticipation Certificates (Tanner Medical Center, Inc. Project), Series 2010 (Underwriter’s Counsel)
\$32,000,000	Clayton County School District Tax Anticipation Note, Series 2010
\$16,000,000	Douglas County Tax Anticipation Note, Series 2010
\$5,000,000	Murray County School District General Obligation Tax Anticipation Note, Series 2010
\$850,000	Talbot County School District General Obligation Tax Anticipation Note, Series 2010
\$5,000,000	Effingham County School District Tax Anticipation Note, Series 2010
\$6,000,000	Wayne County General Obligation Tax Anticipation Note, Series 2010
\$5,600,000	Ware County General Obligation Tax Anticipation Note, Series 2010