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All deals were closed by the partners of  
 Gray Pannell & Woodward LLP.

**BOND COUNSEL**  
**REPRESENTATIVE LIST OF BOND ISSUES**  
**2009**

<u><b>AMOUNT</b></u>	<u><b>GENERAL OBLIGATION BONDS</b></u>
\$8,900,000	Bleckley County School District General Obligation Bonds, Series 2009
\$5,500,000	Laurens County School District General Obligation Bonds, Series 2009
\$8,455,000	Decatur County General Obligation Sales Tax Bonds, Series 2009
\$18,500,000	Murray County School District General Obligation Bonds, Series 2009
\$8,000,000	Colquitt County School District General Obligation Sales Tax Bonds, Series 2009
\$15,355,000	Walker County General Obligation Sales Tax Bonds, Series 2009
\$3,155,000	Jeff Davis County School District General Obligation Bonds, Series 2009
\$17,535,000	Lowndes County School District General Obligation Bonds, Series 2009
\$23,000,000	City of Douglasville General Obligation Bonds, Series 2009
\$5,000,000	Paulding County General Obligation Refunding Bonds, Series 2009
\$7,965,000	City of Blakely General Obligation Bonds (Sewer Project), Series 2009A (Underwriter's Counsel)
\$23,000,000	City of Douglasville General Obligation Bonds, Series 2009 (Underwriter's Counsel)
\$2,610,000	Crawford County General Obligation Sales Tax Bonds, Series 2009 (Bank Counsel)
\$9,460,000	Coffee County School District General Obligation Sales Tax Bonds, Series 2009 (Underwriter's Counsel)
\$23,525,000	Bulloch County School District General Obligation Sales Tax Bonds, Series 2009

<u><b>AMOUNT</b></u>	<u><b>REVENUE BONDS</b></u>
\$15,880,000	Jackson County Industrial Development Authority Revenue Refunding Bond (Jackson County Economic Development Projects), Series 2009B
\$3,625,000	Dalton-Whitfield County Joint Development Authority Revenue Bond (Phase I Projects), Series 2009
\$7,600,000	Coweta County Water and Sewerage Authority Revenue Note, Series 2009 (Bank Counsel)
\$8,963,000	City of West Point Water and Sewer System Revenue Bond, Series 2009A
\$500,000	City of West Point Water and Sewer System Revenue Bond, Series 2009B
\$3,159,000	City of Morganton, Georgia Water System Revenue Bond, Series 2009
\$2,200,000	Development Authority of Gordon County Revenue Bonds, Series 2009 (Bank Counsel)
\$6,035,000	Defeasance of Tift County Development Authority Lease Revenue Bonds (Tifton Cable

	Television Project), Series 2006A and the Tift County Development Authority Taxable Lease Revenue Bonds (Tifton Cable Television Project), Series 2006B
	Georgia Ports Authority (“GPA”) Revenue Bonds Substitute Letters of Credit
\$2,700,000	GPA (Colonel’s Island Terminal Project), Series 1996A
\$3,900,000	GPA (Colonel’s Island Terminal Project), Series 2002
\$3,960,000	GPA (Colonel’s Island Terminal Project), Series 2003
\$10,260,000	GPA (Garden City Terminal Project), Series 2006
\$34,055,000	GPA (Garden City Terminal Project), Series 2007
\$17,755,000	Paulding County Water and Sewerage Revenue Refunding Bonds, Series 2009A
\$5,725,000	Savannah Economic Development Authority Revenue Bonds (Saint Andrews School Project), Series 2008 (2009 Conversion of Bank Rate)
	Liberty County Industrial Authority Refunding Revenue Bonds (Millennium Realty Project), Series 2005 (Conversion to Bank Rate)
\$1,940,000	
\$25,050,000	Jackson County Industrial Development Authority Revenue Refunding Bond (Jackson County Economic Development Projects), Series 2009A
\$5,440,000	South Georgia Governmental Services Authority Revenue Bonds (City of Moultrie Water and Sewer Refunding Project), Series 2009
\$9,000,000	Oconee County Industrial Development Authority Revenue Bond (Athens Academy, Inc. Project), Series 2009
\$12,725,000	City of Savannah Water & Sewer Refunding Revenue Bonds, Series 2009A
\$16,175,000	City of Savannah Water & Sewer Improvement Revenue Bonds, Taxable-Build America Bonds-Direct Payment, Series 2009B
\$16,845,000	Downtown Savannah Authority Refunding Revenue Bonds (City of Savannah Stormwater Capital Improvement Project), Series 2009A
\$20,155,000	Downtown Savannah Authority Capital Improvement Revenue Bonds (City of Savannah Project), Taxable-Build America Bonds-Direct Payment, Series 2009B
\$12,315,000	Resource Recovery Development Authority for the City of Savannah Refunding Revenue Bonds (City of Savannah Projects), Series 2009
\$2,400,000	Downtown Savannah Authority Revenue Bonds (Chatham County-Union Mission Project), Series 2009
\$13,000,000	Brunswick-Glynn County Joint Water and Sewer Commission Revenue Bonds (Glynn County Wastewater Improvement Project), Series 2009A
\$1,340,000	City of Arlington Water and Sewer System Revenue Bond, Series 2009
\$11,900,000	St. Peters Parish/Jasper County (South Carolina) Public Facilities Corporation Installment Purchase Revenue Bond Anticipation Notes (County Office Building Projects), Series B of 2009 (Underwriter’s Counsel)
\$15,345,000	Meriwether County Water and Sewerage Authority Water and Sewerage Revenue Bonds, Series 2009
\$11,500,000	Macon-Bibb County Industrial Authority Adjustable Mode Refunding and Improvement Revenue Bonds (Bass Pro and Sofkee Park Projects), Series 2009
\$6,240,000	Macon-Bibb County Urban Development Authority Revenue Bonds (Bibb County Public Projects), Series 2009
\$17,995,000	Macon Water Authority (Georgia) Tax Exempt Adjustable Mode Water and Sewer Refunding Revenue Bonds, Series 2009
\$3,870,000	Urban Redevelopment Agency of the City of Lovejoy, Georgia Revenue Bond (City of Lovejoy, Georgia Project), Series 2009A (Bank Counsel)
\$33,500,000	Joint Development Authority of Winder-Barrow County Taxable Revenue Bonds (Chico’s Distribution Services, LLC), Series 2009
\$20,785,000	Liberty County Public Facilities Authority Revenue Bonds (Justice Center Project), Series 2009
\$31,925,000	Savannah Economic Development Authority Revenue Bonds (AASU Windward Commons,

	LLC Project), Series 2009
\$1,023,307	Pine Lake Downtown Development Authority Revenue Bond, Series 2009
\$15,740,000	Paulding County Water and Sewerage Revenue Bonds, Series 2009
\$4,230,000	Richmond Hill Area Convention and Visitors Bureau Authority Revenue Bond (City Center Project), Series 2009
\$4,550,000	City of Winder Water and Sewerage Revenue Refunding Bonds, Series 2009
\$7,395,000	City of Eastman Water and Sewerage Revenue Bond, Series 2009
\$805,000	City of Millen Water and Sewer Revenue Bond, Series 2009
\$3,159,000	City of Morganton Water System Interim Revenue Bond, Series 2009
\$24,260,000	Savannah Economic Development Authority Revenue Bonds (AASU Student Union, LLC Project), Series 2009

**TAX ANTICIPATION NOTES**  
**and**  
**LEASING TRANSACTIONS**

\$600,000	City of Oxford Georgia Municipal Association Lease Purchase
\$5,300,000	Appling County Board of Education General Obligation Tax Anticipation Note, Series 2009
\$310,000	Loan Agreement between the Newton County Public Facilities, Inc. and United Bank (on behalf of Newton County)
\$1,000,000	Screven County School District General Obligation Tax Anticipation Note, Series 2009
\$680,000	Talbot County School District General Obligation Tax Anticipation Note, Series 2009C
\$1,105,000	Sublease, dated October 15, 2009, between Georgia Municipal Association, Inc. and City of Brunswick
\$20,000,000	Chatham County School District General Obligation Tax Anticipation Note, Series 2009
\$30,000,000	Clayton County School District Tax Anticipation Note, Series 2009
\$5,000,000	Murray County School District General Obligation Tax Anticipation Note, Series 2009
\$1,300,000	Downtown Development Authority of City of Holly Springs Promissory Note
\$1,200,000	Installment Sale Agreement, dated as of August 4, 2009 between Georgia Municipal Association, Inc. and City of Senoia, Georgia
\$442,000	City of Guyton, Georgia General Obligation Tax Anticipation Note, Series 2009
\$13,000,000	Douglas County Tax Anticipation Note, Series 2009
\$1,800,000	Installment Sale Agreement Between Georgia Municipal Association, Inc. and City of Holly Springs
\$9,950,000	Installment Sale Agreement Between Georgia Municipal Association, Inc. and City of Garden City
\$1,250,000	City of Norcross Georgia Municipal Association Lease Purchase
\$6,000,000	Wayne County General Obligation Tax Anticipation Note, Series 2009